

Balance Sheet

2012.03.31

BS Securities

(Unit : Korea won)

Account	Amount	Account	Amount
Cash on hand		Liabilities	
I . Cash and deposits	213,381,248,744	I . Deposits	91,154,888,471
1. Cash and cash equivalents	2,671,438,489	1. Customers' deposits	91,044,972,427
Current deposits		Customers' deposits for brokerage	23,732,453,705
Foreign currency deposits	14,517,327	Customers' deposits for exchange-traded derivatives	56,365,595,629
Demand deposits	2,656,921,162	Customers' deposits for beneficiary	10,946,923,093
2. Deposits	210,709,810,255	2. Others	109,916,044
Reserve for claims of customers' deposits (trust)	10,946,923,093	II . Borrowings	497,120,151,496
Reserve for claims of customers' deposits (trust)	68,969,247,162	1. Borrowings	20,000,000,000
Securities borrowed	127,602,000,000	Call money	20,000,000,000
Deposits for exchange-traded derivatives	3,185,840,000	2. Securities sold under reverse resale agreements	201,142,406,496
Restricted Due from Financial Institutions	5,800,000	3. Securities sold	275,977,745,000
II . SECURITIES	448,372,158,015	State bonds, Local government bonds	275,977,745,000
1. Trading and Designated at Fair Value Through Profit	429,081,588,129	III . Other liabilities	45,699,031,292
Stocks	1,224,850	1. Allowance for Severance and Retirement Benefits	250,906,558
State bonds, Local government bonds	17,383,419,757	Defined Benefit Obligation	1,103,302,726
Special bonds	257,937,426,178	Others	(3,483,300)
Corporate bond	147,165,330,571	Pension Plan	(848,912,868)
Unsold collective investment securities	100,388,006	2. Accrued income taxes	0
Other trading securities	6,493,798,767	3. Accounts payable	39,700,197,883
2. Securities available for sale	19,290,569,886	4. Accrued expenses	2,329,395,403
Stocks	13,491,625,796	5. Unearned income	
Investment in partnership	3,000,000,000	6. Deferred income tax credits	3,024,635,860
Collective fund for default loss	2,798,944,090	7. Withholding income taxes	393,895,588
Collective fund for default loss in the securities market	1,120,311,420	8. others	
Collective fund for default loss in derivatives market	1,521,219,870		
Others	157,412,800		
III . Loans	26,461,944,133	Total liabilities	633,974,071,259
1. Margin to customers	4,969,777,633		
2. Loans secured by securities	20,656,266,500	Equity	
3. Others	3,000,000	I . Stockholder's equity	85,000,000,000
4. Loans to Employees	832,900,000	1. Common stock	85,000,000,000
IV . Tangible fixed assets	5,294,414,464	II . Capital surplus	0
1. Land	655,486,000	III . Capital adjustment	(245,564,000)
2. Building	2,055,982,350	1. Discount on stock issuance	(245,564,000)
3. Structures	2,197,611,415	IV . Accumulated other comprehensive income	8,183,468,122
4. Equipments	89,852,996	1. Gain(Loss) on valuation of securities available for	8,183,468,122
5. Construction in progress	2,665,641,276	2. others	
6. Others	124,762,624	V . Retained earnings	18,314,799,758
7. Accumulated depreciation	(2,494,922,197)	1. Reserve for credit loss	147,606,016
V . Other assets	51,717,009,783	2. Reserve for loss on electronic financial transactions	500,000,000
1. (Discount Present Value)	(156,226,439)	3. Other legal reserves	32,000,000
2. Receivables	39,711,346,966	4. Voluntary reserves	
Receivables on stocks	1,979,003	5. Retained earnings before appropriations	12,820,094,549
Receivables on stocks	39,037,190,883	Net income for the year	4,962,705,209
Receivables exchange-traded derivatives	663,007,000	Total stockholder's equity	111,252,703,880
Other receivables	9,170,080	Total stockholder's equity and liabilities	745,226,775,139
3. Accrued income	3,048,110,047		
Accrued brokerage commissions	117,093,673		
Accrued brokerage commissions on collective	46,192,167		
Accrued interest income	2,644,842,207		
Accrued interest on margin	128,995,430		
Accrued interest receivables	1,761,391,823		
Others	754,454,954		
Others	239,982,000		
4. Advance payments	3,453,330,528		
5. Prepaid expences	155,048,534		
6. Prepaid tax(Prepaid income tax)	101,447,325		
7. Guarantee	2,693,576,220		
8. Intangible assets	2,646,586,473		
Development expenses	306,341,803		
Software	202,129,280		
Membership	2,138,115,390		
9. others	63,790,129		
Total assets	745,226,775,139		

Statement of Comprehensive Income

2011. 04. 01 ~ 2012. 03. 31

☞BS Securities

Account	Amount	Account	Amount
I. Operating income	59,384,987,406	4. Interest expense	3,928,091,612
1. Commissions received	17,973,268,119	Interest on borrowings from KSFC	10,410,955
Brokerage commissions	17,228,049,776	Interest on bank borrowings	
The Stock Market	4,720,815,950	Interest on customer's deposits	1,266,865,054
The Kosdaq Market	1,431,292,210	Interest on securities sold under repurchase agreements	2,428,341,786
The derivatives market	8,523,591,307	Interest on call money	221,465,720
Bond transaction(OTC)	2,483,310,271	Others	1,008,097
Foreign derivatives transaction	69,026,968	5. Loss on foreign transactions	138,986,877
Others	13,070	Loss on foreign currency transactions	26,756,877
Underwriting commissions	65,000,000	Loss on foreign exchanges translation	112,230,000
Brokerage commissions on collective investment securities	260,862,618	6. General and administrative expenses	23,690,142,154
Commissions Received on Remittance	165,000	Salary	13,015,811,297
Others	419,190,725	Directors	615,945,520
2. Gain on valuation(sales) of securities	4,116,299,305	Employees	12,399,865,777
Gain on sales of trading securities	2,629,285,160	Severance pay	971,983,922
Gain on sales of stock	7,026,690	Directors	179,562,217
Gain on sales of bonds	1,107,984,467	Employees	792,421,705
Gain on sales of collective investment securities	15,567,187	Other benefits for employees	1,077,130,304
Gain on sales of corporate commercial papers	55,337,534	Computer system operation expenses	4,056,223,799
Gain on redemption of trading securities	6,685,186	Rental expenses	700,249,880
Others	1,436,684,096	Miscellaneous commissions	631,874,603
Gain on valuation of trading securities	743,447,625	Entertainment expenses	745,985,300
Gain on valuation of stock	23,725	Advertising expenses	85,380,694
Gain on valuation of bonds	244,966,133	Depreciation	769,058,197
Others	498,457,767	Training expense	12,637,735
Gain on valuation of trading securities sold	742,053,320	Amortization of Intangible assets	181,243,983
Gain on sales of derivatives-combined securities	1,513,200	Tax and dues	690,695,754
3. Gain on derivatives transactions	27,107,189,545	Sales promotion expenses	11,044,600
Gain on Derivatives Transactions	26,441,829,545	Legal expenses	3,447,860
Gain on Interest rate derivatives Transactions	17,457,030,000	Business Meeting Expenses	2,900,800
Gain on foreign currency derivatives Transactions	4,930,185,000	Printings Expenses	71,800,463
Gain on equity derivatives Transactions	1,245,775,000	Travel Expenses	103,764,406
Gain on commodities derivatives Transactions	8,916,545	Vehicles Maintenance Expenses	202,786,736
Gain on other derivatives Transactions	2,799,923,000	Supplies Expenses	96,215,497
Gain on Valuation of derivatives instruments	665,360,000	Utility Expenses	52,221,322
Gain on Valuation of interest rate derivatives	665,360,000	Insurance Premium	39,174,760
4. Interest income	9,620,932,822	Event Expenses	36,680,333
Interest on margin loans	528,598,446	Others	131,829,909
Interest on Loans secured by securities	1,061,555,924	7. Others	77,109,978
Interest on bonds	4,158,747,999	Provision for restoration liabilities	9,444,375
Interest on corporate commercial papers	476,587,245	Credit loss expenses	2,067,090
Interest on deposits with KSFC	2,763,764,930	Others	65,598,513
Interest on deposits	64,261,764	III. Operating profit(loss)	6,793,482,832
Interest on deposits	98,839,155	IV. Non-operating income	13,332,645
Interest on receivables	6,875,614	1. Gain on disposition of tangible assets	7,199,000
Others	461,701,745	2. Others	6,133,645
5. Gain on foreign transactions	147,928,535	V. Non-operating expenses	93,279,956
Gain on foreign currency transactions	35,500,148	1. Loss on disposition of tangible assets	93,279,956
Gain on foreign exchanges translation	112,428,387	VI. Net income(loss) before income tax from continuing operations	6,713,535,521
6. Others	419,369,080	VII. Income tax expense from continuing operations	1,750,830,312
Dividends income	255,983,640	VIII. Net income(loss)	4,962,705,209
Reversal of restoration liabilities	114,362,044	(Reserve for credit loss)	76,106,872
Others	49,023,396	(Net Income after Reserve for credit loss)	4,886,598,337
II. Operating expenses	52,591,504,574	X I. Other comprehensive gain(loss)	568,298,171
1. Commissions expense	5,026,130,159	X II. Net comprehensive income(loss)	5,531,003,380
Trading commissions	4,399,917,176		
Commissions Paid on Remittance	12,991,768		
Other commissions	613,221,215		
2. Loss on valuation(sales) of securities	2,303,165,794		
Loss on sales of trading securities	1,646,882,996		
Loss on sales of stock	17,313,390		
Loss on sales of bonds	1,587,605,213		
Loss on sales of collective investment securities	9,235,177		
Loss on redemption of trading securities	32,729,216		
Loss on valuation of trading securities	299,702,798		
Loss on valuation of bonds	299,702,798		
Loss on valuation of trading securities sold	356,580,000		
Loss on valuation of bonds	356,580,000		
3. Loss on Derivatives Transactions	17,427,878,000		
Loss on Derivatives Transactions	17,427,793,000		
Loss on Interest rate derivatives Transactions	9,586,090,000		
Loss on foreign currency derivatives Transactions	3,926,339,000		
Loss on equity derivatives Transactions	1,358,625,000		
Loss on commodities derivatives Transactions	12,282,000		
Loss on other derivatives Transactions	2,544,457,000		
Loss on Valuation of derivatives instruments	85,000		
Loss on Valuation of commodities derivatives	85,000		